



*[Translation for convenience only]
[Official language is Thai]*

No: 03 / 2016

26th February 2016

Subject: Notification of Rights to Subscribe for Newly Issued Ordinary Shares of Chuo Senko (Thailand) Public Company Limited

To: Shareholders of Chuo Senko (Thailand) Public Company Limited

Attachments:

1. Notice of the Allotment of Newly Issued Ordinary Shares and Information Memorandum
2. Subscription Form for Newly Issued Ordinary Shares (the “Share Subscription Form”)
3. Certification of Subscription Entitlement issued by the Thailand Securities Depository Co., Ltd.
4. Map to Venue for Subscription and Payment

Chuo Senko (Thailand) Public Company Limited (the “**Company**”), refers to the resolution of the Extraordinary General Meeting of Shareholders No. 1/2559 (the “**EGM No. 1/2559**”) held on 19th February 2016 approving the allotment of 22,500,000 newly issued ordinary shares, with par value of Baht 5.00 per share, to the existing shareholders of the Company whose names appear in the share register book as of 5th February 2016, and collecting shareholders’ names pursuant to Section 225 of the Securities and Exchange Act B.E. 2535 (as amended) by closing the share register book on 8th February 2016, in proportion to their respective shareholdings (the “**Rights Offering**”), and at the offering price of Baht 5 per share, by ratio of 2 existing ordinary shares to 1 newly issued ordinary share, provided that any fraction of shares from the calculation of such allotment shall be disregarded. The existing shareholders are entitled to the rights of oversubscription. The details and procedures for share subscription and payment are as shown in the Notice of the Allotment of Newly Issued Ordinary Shares and Information Memorandum (Attachment 1).

The subscription and payment period shall be on 7th to 11th March 2016 (5 business days) from 10.00 A.M. – 3.00 P.M.

The Company therefore would like to notify you of your subscription entitlement to the Company’ s newly issued ordinary shares as per the number indicated in the Certification of Subscription Entitlement issued by the Thailand Securities Depository Co., Ltd. (Attachment 3). If you have any question regarding the allocation, procedures, and method of subscription, please contact investor relation unit, telephone no. 0-2664-9700 ext.1500.

Please be informed accordingly.

Sincerely yours,

Chuo Senko (Thailand) Public Company Limited

(Mr. Kiichi Okuyama)
Company Secretary