

CHUO 001-7/19

1 July 2019

Re: Notification for the right to subscribe newly-issued ordinary shares

To: Shareholders

Chuo Senko (Thailand) Public Company Limited

- Enclosures
1. Letter to certify the right to subscribe newly-issued shares (provided in separate document)
 2. Details of Rights Offering subscription and subscription manual to subscribe for newly-issued ordinary shares of Chuo Senko (Thailand) Public Company Limited
 3. Subscription Form for newly-issued ordinary shares
 4. Additional documents for subscribers who would like to deposit shares into an issuer account only
 5. Information Memorandum with regard to the Company's capital increase and the allocation of newly-issued ordinary shares
 6. Map to venue for subscription and payment with the Company

Reference is made to the fact that the 2019 Annual General Meeting of Shareholders of Chuo Senko (Thailand) Public Company Limited (the "Company"), held on 23 April 2019, approved the increase of the Company's registered capital and the allocation of newly-issued ordinary shares. Details of which are as follows:

1. Approved the increase it registered capital in amount of Baht 1,112,738,045 from its original registered capital of Baht 1,112,738,045, to the new registered capital of Baht 2,225,476,090 by issuance of newly-issued ordinary shares in amount of 222,547,609 shares with par value of Baht 5 per share to accommodate the allocation of newly-issued ordinary shares to existing shareholders proportionate to their respective shareholdings (Rights Offering).
2. Approved the allocation of not exceeding 222,547,609 newly-issued ordinary shares at the par value of Baht 5 per share with specifying the purpose of utilizing proceeds to the existing shareholders proportionate to their respective shareholdings (Rights Offering). In this regard, the Company determined the allocation ratio as 1 existing share to 1 newly-issued ordinary share (the total numbers of shares for the Rights Offering are 222,547,609 shares) with the offering price at Baht 0.20 per share, which is the offering of shares at the price that is lower than the par value of the share under Section 52 of the Public Limited Companies Act B.E. 2535 (1992).

In this regard, the Board of Directors' Meeting No. 4/2019, held on 13 June 2019 has considered and approved the date for determination of shareholders' entitled to subscribe for the newly-issued ordinary shares (Record Date) to be on 28 June 2019. Moreover, the Company scheduled the subscription date and payment date of newly-issued ordinary shares which will be allocated to the existing shareholders proportionate to their respective shareholdings (Rights Offering) to be on 22 – 26 July 2019 (5 business days in total) during 10.00 a.m. – 4.00 p.m.

The Company, therefore, hereby clarified the details of the right to subscribe the newly-issued shares and the details of shares to be entitled for subscribing are set out in the letter to certify the right to subscribe newly-issued shares (Enclosure 1).

Please be informed accordingly.

CHUO SENKO
(THAILAND) PUBLIC COMPANY LIMITED

Yours Sincerely,



(Mr. Tan Vutithum)

Chief Executive Officer

Chuo Senko (Thailand) Public Company Limited

Enclosure 2

Details of Rights Offering subscription and subscription manual to subscribe for
newly-issued ordinary shares of Chuo Senko (Thailand) Public Company Limited

-Translation-

Details of Rights Offering subscription of Chuo Senko (Thailand) Public Company Limited

Issuer and address of Issuer	:	Chuo Senko (Thailand) Public Company Limited ("the Company") 33/4 Floor 36 Building A, The Ninth Towers Grand Rama 9, Rama 9 Road, Huaykwang Sub-district, Huaykwang District, Bangkok
Offering shares	:	Newly-issued ordinary shares of the Company
Offering amount	:	The amount not exceeding 222,547,609 shares will be offered to the Company's existing shareholders proportionate to their respective shareholdings ("Rights Offering"), which accounted for no more than 50% of total paid-up capital shares of the Company after this Rights Offering.
Offering ratio	:	The offering ratio is 1 existing share to 1 newly-issued ordinary share of the Company. The Company scheduled the date for determination of shareholders entitled to subscribe for the newly-issued ordinary shares proportionate to their respective shareholdings (Record Date) to be on 28 June 2019.
Par value	:	THB 5.00
Offering price	:	THB 0.20
Subscription period	:	During 10.00 – 16.00 hours of 22 – 26 July 2019 (5 business days in total)
Subscription Location	:	1. Head office of the Company Chuo Senko (Thailand) Public Company Limited 33/4 Floor 36 Building A, The Ninth Towers Grand Rama 9, Rama 9 Road, Huaykwang Sub-district, Huaykwang District, Bangkok 2. Broker or Custodian Subscribe via Digital Subscription System (DSS) which shall be process by your Broker or Custodian
Other details	:	Allocation method and relevant terms and conditions 1. In the case that shareholders subscribe for the newly issued ordinary shares according to their entitlement or less than their entitlement, such shareholders shall receive the newly issued ordinary shares in the total amount that they subscribed for. 2. In the case that shareholders subscribe for the newly issued ordinary shares in excess of their entitlement (Oversubscription), such shareholders shall express the intention to subscribe for the newly issued ordinary shares in

	<p>excess of their entitlement in the subscription form for the shares subscribed at the same time as the subscription for the newly issued ordinary shares according to their entitlement and pay the subscription price in full.</p> <p>3. In the case that there are remaining newly issued ordinary shares from the calculation and/or the subscription by existing shareholders, the Board of Directors and/or any person(s) entrusted by the Board of Directors shall have the power and discretion to allocate such remaining newly issued ordinary shares to existing shareholders of the Company who express their intention to subscribe for shares in excess of their entitlement proportionately to their shareholding at the same offering price. Criteria for subscription of the newly issued ordinary shares in excess of the entitlement are as follows:</p> <p>3.1 In the case where the remaining newly issued ordinary shares exceed the number of shares subscribed for in excess of the entitlement</p> <p>The Company will allocate such remaining newly issued ordinary shares to all existing shareholders of the Company who express their intention to subscribe for shares in excess of their entitlement and pay the subscription price for such newly issued ordinary shares pursuant to the number of shares subscribed for in excess of their entitlement. (In the case that there are fractions of the newly issued ordinary shares derived from calculations, such fractions of shares shall be discarded).</p> <p>3.2 In the case where the remaining newly issued ordinary shares are fewer than the number of shares subscribed for in excess of the entitlement</p> <p>(a) Each existing shareholder who subscribes for shares in excess of his/her entitlement shall be allocated with shares proportionately to existing shareholding of such shareholder who subscribes for shares in excess of his/her entitlement. (In the case there are fractions of the newly issued ordinary shares derived from calculations, such fractions of shares shall be discarded). The number of shares to be allocated to shareholders who</p>
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	<p>subscribe for shares in excess of their entitlement shall not exceed the number of the newly issued ordinary shares that each existing shareholder has subscribed and subscription price has been paid for.</p> <p>(b) In the case that there are the newly issued ordinary shares remaining after the allocation under (a), the Company will allocate such remaining shares to each existing shareholder who subscribes for shares in excess of his/her entitlement and has not been fully allocated with shares, proportionately to existing shareholding of each existing shareholder who subscribes for shares in excess of his/her entitlement (In the case that there are fractions of the newly issued ordinary shares derived from calculations, such fractions of shares shall be discarded). The number of shares to be allocated to shareholders who subscribe for shares in excess of their entitlement shall not exceed the number of the newly issued ordinary shares that each existing shareholder has subscribed and subscription price has been paid for.</p>
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**Subscription manual to subscribe for newly-issued ordinary shares of
the Company for Rights Offering subscription**

1. Subscription period and payment date for the newly-issued ordinary shares

During 10.00 – 16.00 hours of 22 -26 July 2019 (5 business days in total)

2. Subscription Location

2.1 Subscription at the Company's Head Office

The subscriber or attorney shall submit the required documents and payment for the subscription of newly-issued ordinary shares at the Company. The Company reserves the right to change the subscription method as appropriate, during the period of 22 -26 July 2019 (5 business days in total) from 10.00 – 16.00 hours at the following location:

33/4 Floor 36 Building A, The Ninth Towers Grand Rama 9, Rama 9 Road, Huaykwang Sub-district, Huaykwang District, Bangkok.

Subscription of newly-issued ordinary shares of the Company through postal mail or at any branch of commercial banks is refrained.

2.2 via Broker/Custodian (Digital Subscription)

To enhance the subscription efficiency and facilitate the shareholders, the Issuer has already utilized the new subscription system via electronic channel. The System provides shareholders additional channel to subscribe via broker/custodian. The Issuer will therefore send the information of rights offering to the broker/custodian that shareholder deposits the above securities into its account. Shareholder can contact your broker/custodian to input the subscription via D-Subscription without having to submit a copy of your ID document (for more information please visit www.set.or.th/tsd)

3. Subscription and payment procedures of newly-issued ordinary shares

- If the subscription is made on 22 - 26 July 2019 during 10.00 – 16.00 hours, the subscriber can make payment of the subscription amount by
 - (1) Cheque/cashier's cheque/draft dated no later than 25 July 2019 and must be able to be collected by the Clearing House located in Bangkok within the next business day or
 - (2) the transfer of money.
- If the subscription is made on 26 July 2019 during 10.00 – 16.00 hours, the subscriber can make payment of the subscription amount by transfer of money only.

The subscriber who makes payment by (a) Cheque/cashier's cheque/draft must exclusively specify that the payment shall be made to "Chuo Senko (Thailand) Public Company Limited for Share Subscription". On the

back of the cheque/cashier's cheque/draft, the subscriber is requested to write the name and surname of the subscriber along with his/her address and contact number or (b) transfer of money to "Chuo Senko (Thailand) Public Company Limited for Share Subscription" with following details.

The details of bank account for subscription payment	
Account name	"Chuo Senko (Thailand) Public Company Limited for Share Subscription"
Bank name	Bangkok Bank Public Company Limited
Branch	The Nine Towers
Account type	Current
Account no.	002-3-701774

- The subscriber must not make payment before the subscription date.
- The subscriber makes payment at bank must submit bill payment/pay-in slip with the name and surname of the subscriber along with contact number and subscription documents to the Company as stated in Clause 2.1

4. Required Documents for Subscription at the Company's Head Office

- 4.1 Subscription form for the newly-issued ordinary shares, on which details are fully provided and the signature affixed.

The Company will deliver the subscription form for the newly-issued ordinary shares to all existing shareholders in accordance with the date of determination of shareholders entitled to subscribe for the newly-issued ordinary shares proportionate to their respective shareholdings (Record Date) on 28 June 2019. In addition, the shareholders may also obtain the subscription form for the newly-issued ordinary shares at the Company or download such form from the Company's website (www.chuosenko.co.th)

- 4.2 Certificate for the subscription right of the newly-issued ordinary shares issued by Thailand Securities Depository Company Limited ("TSD")
- 4.3 Cheque/cashier's cheque/draft or copy of the pay-in slip or transfer of money to the bank account (in the case that the payment for newly-issued ordinary shares subscription is made by money transfer). On the back of the cashier's cheque, or pay-in slip, the subscriber is requested to write the name and surname of the subscriber along with his/her contact number enclosed with the subscription form.
- 4.4 In the case that the shareholder does not attach the Certificate for subscription of the newly-issued ordinary shares according to Clause 4.2 and/or in the case that the shareholder name/surname are different from those names in accordance with the date of determination of shareholders entitled to subscribe for the newly-issued ordinary shares proportionate to their respective shareholdings (Record Date) on 28 June 2019, he/she shall attach the evidence issued by government authority, for example, letter of certificate, marriage certificate, divorce certificate, certificate for change of name/surname, etc. The subscriber shall attach the following documents:

(1) In the case of Thai individual

A certified true copy of identification card or government official/state enterprise employee identification card that has not expired or a certified true copy the first page and the page with identification number of house registration certificate

(2) In the case of foreign individual

A copy of alien card or passport that has not expired, being certified true copy.

(3) In the case of Thai juristic person

(a) A copy of affidavit issued by the Ministry of Commerce no longer than 12 months prior to the date of submission of the subscription form for the newly-issued ordinary shares and supporting documents, certified by authorized person and affixed with the company's seal (if any); and

(b) A certified true copy of documents specified in item (1) and (2) (depend on each case) of the authorized person who certifies true copy on the document in (3) (a).

(4) In the case of foreign juristic person

(a) Copies of documents evidencing its incorporation, Memorandum of Association and/or the affidavit of the juristic person issued no longer than 12 months prior to the date of submission of the subscription form for the newly-issued ordinary shares and supporting documents, being certified true copies by the authorized person of the juristic person and affixed with the company's seal (if any); and

(b) A copy of passport that has not expired of the authorized person who certifies true copy on the documents specified in item (4) (a) above being certified true copy.

Certified copies of all documents must be certified by the Notary Public or any other authorized organization of the country in which the documents are issued or certified to certify the signature of the issuer or certifier of the documents, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be not exceeding 12 months prior to the date of submission of the subscription form for the newly-issued ordinary shares and supporting documents.

In case of appointing a custodian as an authorized person(s), there shall be a power of attorney for the custodian. The subscription form and all supporting documents for subscription will then be signed by the custodian attaching together with the custodian's letter specifying the authorized person(s) and a certified true copy of identification card that has not expired or other documents that can identify such authorized person(s).

- 4.5 Power of attorney affixed with THB 30 stamp duty (in case of authorizing an attorney to act on his/her behalf) together with a copy of identification card of the subscriber and the attorney, being certified true copies.

In the case of the shareholder who subscribes for newly-issued ordinary shares has not or has incompletely submitted the above required documents for subscription, the Company is entitled to treat that such shareholder has given up the right to subscribe newly-issued ordinary shares of the Company.

In addition, the Company reserves the rights not to deliver the offering documents and to allocate the newly-issued shares to any subscriber if such delivery or allocation will be, or may cause the Company to be, in violation of any laws, regulations or rules of a foreign country, or if such delivery or allocation will cause the Company to take any other steps or actions other than those necessary under Thai laws and regulations concerning the issuance and offering of securities.

5. Terms and Conditions of Subscription

- 5.1 In the case that the shareholder subscribes for the newly-issued ordinary shares pursuant to his/her right or less than his/her right, the shareholder who expresses such an intention to subscribe the newly-issued ordinary shares pursuant to his/her right with round down or less than his/her right will receive the allocation of all newly-issued ordinary shares for which he/she subscribes.

- 5.2 The shareholder who has subscribed and paid for the subscription is not permitted to cancel his/her subscription.

- 5.3 In the case that the subscription payment is made by a cheque/cashier's cheque/draft, the subscription payment will be deemed complete once the paying bank cashes out the amount specified in the cheque/cashier's cheque/draft, and the subscription for the newly-issued ordinary shares will be deemed complete once the Company can collect the payment for the subscription.

- 5.4 If (1) the shareholder who subscribes for the newly-issued ordinary shares is unable to pay for the subscription or the Company is unable to collect the payment of the whole or part of the subscription in any case within the subscription period and subscription payment, which is not the fault of the Company; or if (2) the shareholder who subscribes for the newly-issued ordinary shares has incompletely or unclearly filled in the details in the subscription form for the newly-issued ordinary shares, the Company is entitled to treat that such shareholder has given up his/her right to subscribe the newly-issued ordinary shares. In this regard, the Company hereby reserves the right to further allocate such newly-issued ordinary shares.

In making payment for the subscription, the shareholders shall closely examine the subscription payment method and proceed in accordance with conditions and method specified. If the shareholder fails to comply with the method for the subscription payment or fails to proceed in accordance with conditions and method specified, for the subscription payment to be collected within the subscription period, the Company is entitled to treat that such shareholder has given up his/her right to subscribe to the newly-

issued ordinary shares. In this regard, the Company hereby reserves the right to further allocate such newly-issued ordinary shares.

5.5 The Company reserves the rights not to allocate the newly-issued shares to any subscriber if such allocation will be, or may cause the Company to be, in violation of any laws, regulations or rules of a foreign country, or if such allocation will cause the Company to take any other steps or actions other than those necessary under Thai laws and regulations concerning the issuance and offering of securities.

5.6 Return of Subscription Payment

In the case that the shareholders who have subscribed for the newly-issued ordinary shares and do not receive the allocation of the newly-issued ordinary shares, the Company will proceed to return the subscription payment for the portion of shares that has not been allocated or has not been fully allocated within 14 days from the end of the subscription period, without any interest and/or damages by issuing a crossed cheque made payable to the subscriber and deliver such cheque by registered postal mail to the address appears on the Company's shareholders database.

For the return of the money by a cheque, the subscriber will be responsible for the fee charged by the different Clearing House or the fee charged in relation to the bank's cheque (if any).

In case the Company cannot return the money to the subscriber within 14 days from the end of the subscription period, the subscriber shall receive interest rate of 7.5% per annum on the amount to be returned, calculated from the date following the last day of the 14-day period after the subscription period until the date of return. If a cheque delivered by the registered postal mail to the address appears on the Company's shareholders database, it shall be deemed that the subscriber has duly received the subscription payment for the portion of shares that has not been allocated or has not been fully allocated; and the subscriber shall not have the right to claim any interest and/or damages from the Company.

5.7 In the case that there are any problems, obstacles or limitations in the operation, the Company hereby reserves the right to change the details of method of the subscription payment, terms and conditions of subscription or any information relating to the subscription method of the newly-issued ordinary shares as appropriate, by taking into account the utmost benefit of the subscription of the Company's newly-issued ordinary shares.

6. Other Necessary Details for Shareholders in Making Decision to Purchase Newly-Issued Ordinary Shares

The Company shall proceed to register the paid-up capital increase of the Company with the Ministry of Commerce within 14 days after the end of the subscription period and submit an application for the listing of all newly-issued ordinary shares on the Stock Exchange of Thailand later.

7. Other Important Information

- 7.1 The name of the subscriber and the name of the owner of the securities trading account shall be the same. If the account number of the securities belongs to other person, the share(s) will not be able to be transferred into the account. In this regard, the Company reserves the right to issue the share certificate to such subscriber.
- 7.2 Please correctly specify the code of the broker to which the share(s) will be delivered. If the code is not correct, the share(s) will be sent to other broker, and the Company shall not be responsible for the possible loss or the delay in claiming back the share(s).
- 7.3 If the Company could not return the subscription payment to the subscriber within the specified period as a result which is not under the control of the Company, the Company shall not be responsible for any interest and/or damages and will return only the subscription payment to the subscriber who has not been allocated or has not been fully allocated the shares from the Company, as described in Clause 5 “Terms and Conditions of Subscription”.
- 7.4 If a number of shares that the shareholder has specified in the subscription form for the newly-issued ordinary shares does not match with the subscription payment received by the Company, the Company hereby reserves the right to use the number of shares based on the subscription payment.
- 7.5 For the subscriber who wishes to deposit his/her shares in the account of the Company, Member No. 600, the subscriber must provide all details in “additional documents for subscribers who would like to deposit shares into an issuer account only” (Attachment 4) to submit to Thailand Securities Depository Co., Ltd. However, if the subscriber does not complete these additional documents, the Company hereby reserves the right to issue share certificates in the name of the subscriber.

8. If you have any questions, please contact at

Chuo Senko (Thailand) Public Company Limited

33/4 Floor 36 Building A, The Ninth Towers Grand Rama 9, Rama 9 Road, Huaykwang Sub-district,
Huaykwang District, Bangkok

Miss Saranya Noijaiboon

Tel: 02-0137137-8 ext.4



Subscription Form No.

Subscription Form for the Newly-Issued Ordinary Shares of Chuo Senko (Thailand) Public Company Limited

Rights offering of 222,547,609 newly-issued ordinary shares to the existing shareholders at a ratio of 1 existing ordinary share to 1 new ordinary share,
at the par value of Baht 5.00 per share and the offering price of Baht 0.20 per share

Date of Subscription ☐ 22 July 2019 ☐ 23 July 2019 ☐ 24 July 2019 ☐ 25 July 2019 ☐ 26 July 2019

Information of the subscriber for the newly-issued ordinary shares: please fill in complete and clear information below in legible handwriting

1 Subscription Form per
1 Shareholder Registration No.
Only

To: Chuo Senko (Thailand) Public Company Limited ("Company")

I/We (Mr., Mrs., Miss, Juristic person) Shareholder Registration No.

Identification card / Alien card / Passport / Juristic person registration number Address shall be as appears in the
Company's shareholders database in accordance with the share register book as of 28 June 2019 that the Company obtains from Thailand Securities Depository Co., Ltd.
("Company's Shareholders Database")

Telephone Number Mobile Phone

hereby subscribe for and request allotment of the newly-issued ordinary shares in proportion to my/our shareholding as follows;

Subscription Type	Number of Shares Subscribed (Shares)	Subscription Price per Share (Baht)	Total Subscription Price (Baht)	Amount (in words)
<input type="checkbox"/> Subscribe less than entitled subscription right		0.20		
<input type="checkbox"/> Subscribe all entitled subscription right		0.20		
<input type="checkbox"/> Subscribe more than entitled subscription right		0.20		

I/We herewith submit my/our payment for subscription for the newly-issued ordinary shares payable to "Chuo Senko (Thailand) Public Company Limited for Share Subscription"

☐ Money Transfer to "Chuo Senko (Thailand) Public Company Limited for Share Subscription" Bangkok Bank, The Nine Towers Branch, Current Account No. 002-3-701774

☐ Cheque/cashier's cheque/draft (dated no later than 25 July 2019)

Cheque/cashier's cheque/draft No. Date Bank Branch

If the securities (newly-issued shares) are allotted to me/us, I/we hereby agree to the following procedure: (please select only one method)

☐ **In the case of having a securities trading account:** Issue a security certificate for the allotted securities in the name of "Thailand Securities Depository Company Limited for Depositors" and arrange for participant's name Participant No. ☐ ☐ ☐ , to deposit such shares with Thailand Securities Depository Company Limited for my/our own securities trading account name Account No. and I/we have an account with that company. (The subscriber's name must correspond to the securities trading account name. If the subscriber's name does not correspond therewith or the subscriber incorrectly or inconsistently fills in the securities trading account or the participant's number, a security certificate for the allotted securities will be issued in the name of the subscriber and delivered to the subscriber by registered mail to the name and address shown in the Company's Shareholders Database in accordance with the share register book as of 28 June 2019 within 15 business days from the end of the subscription period.)

In the case of not having a securities trading account:
☐ **Requesting a securities certificate:** Issue a security certificate for the allotted securities in my/our name and deliver it to me/us by registered mail to the name and address shown in the Company's Shareholders Database within 15 business days from the end of the subscription period, whereby I/we am/are willing to authorize the Company to take any act in order to issue the security certificate pursuant to my/our expressed intention.

☐ **Depositing into Account No. 600:** Issue a security certificate for the allotted securities in the name of "Thailand Securities Depository Company Limited" and deposit such securities with Thailand Securities Depository Company Limited, into the account of Chuo Senko (Thailand) Public Company Limited's Account No. 600. **To deposit into Account No. 600, please also fill in the form "Additional documents for subscribers who would like to deposit shares into an issuer account only" to be delivered to Thailand Securities Depository Company Limited.**

In the case that I/we have not been allotted the securities or have been allotted the securities in an amount less than the amount subscribed or have made payment in excess of the subscribed securities, I/we hereby agree to refund by **Issuing the crossed cheque** made payable to me/us and delivering it by registered mail to the address appearing in the Company's Shareholders Database within 14 day from the end of the subscription period (By acceptance of the refund in the form of a crossed cheque, the subscriber might be responsible for any related fee when the cheque is processed for clearing).

I/We hereby undertake and agree to subscribe for the newly-issued ordinary shares in the number as stated and shall not revoke this subscription. If I/we do not return this duly completed subscription form together with the supporting and the subscription payment to the Company within the stated subscription period or if the cheque/cashier's cheque/draft has not been honoured, I/we shall be deemed to have waived my/our rights to subscribe for the newly-issued ordinary shares.

Having read the notification for the right to subscribe newly-issued ordinary shares as well as the Information Memorandum, I/we agree to be bound by the notification for the right to subscribe newly-issued ordinary shares as well as the Information Memorandum currently enforced and/or as may be amended in the future.

Investment in securities involves risks so you should ensure that you have thoroughly studied all information before deciding to make a subscription for the securities.

Signed Subscriber
(.....)

"Please fill in complete information; otherwise you will be disqualified from the subscription"

Receipt for Subscription for Newly-Issued Ordinary Shares of Chuo Senko (Thailand) Public Company Limited (This section must be completely filled in by the subscriber in proper handwriting script)

Subscription Date: ☐ 22 July 2019 ☐ 23 July 2019 ☐ 24 July 2019 ☐ 25 July 2019 ☐ 26 July 2019 Subscription Form No.

Chuo Senko (Thailand) Public Company Limited has received money from (Name of Subscriber) to subscribe for the newly-issued ordinary shares of Chuo Senko (Thailand) Public Company Limited. (☐ Subscribe less than entitled ☐ Subscribe all entitled ☐ Subscribe more than entitled)

Total Number of Shares Subscribed (Shares)	Subscription Price per Share (Baht)	Total Subscription Price (Baht)	Amount (in words)
	0.20		

Made payable by: ☐ Money Transfer ☐ Cheque/cashier's cheque/draft (dated no later than 25 July 2019)

Cheque/cashier's cheque/draft no. Date Bank Branch

☐ Issue a security certificate in the name of "Thailand Securities Depository Company Limited for Depositors" Participant No. Securities Trading Account No.

☐ Issue a security certificate in the name of "Thailand Securities Depository Company Limited for Depositors" and deposit in the Issuer's Account for my/our name - Account No. 600

☐ Issue a security certificate in the name of the subscriber

In the case that I/we have not been allotted the securities or have been allotted the securities in an amount less than the amount subscribed for, I/we hereby agree to refund by issuing a crossed cheque made payable to me/us and delivering it by registered mail to the address appearing in the Company's Shareholders Database in accordance with the share register book as of 25 July 2019.

Officer's Name

BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ ทิสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	030032	บริษัทหลักทรัพย์ เคทีบี (ประเทศไทย) จำกัด (มหาชน) I V GLOBALKTB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ คันทรี กรุ๊ป จำกัด (มหาชน) COUNTRY GROUP SECURITIES PUBLIC COMPANY LIMITED	032034	บริษัทหลักทรัพย์ฟิลาลิป (ประเทศไทย) จำกัด (มหาชน) KTBPHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
004	บริษัทหลักทรัพย์ ดีบีเอส วิกเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	034038	บริษัทหลักทรัพย์ เพล็กซ์ จำกัด (มหาชน) PHILLIPAEC SECURITIES PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	0048	บริษัทหลักทรัพย์ ไอรา จำกัด (มหาชน) AECAIRA SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ ฟัทรา จำกัด (มหาชน) PHATRA SECURITIES PUBLIC COMPANY LIMITED	048050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด AIRAASL SECURITIES PUBLIC COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB Securities (Thailand) COMPANY LIMITED	0051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด ASLSBI THAI ONLINE SECURITIES COMPANY LIMITED
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	0052	บริษัทหลักทรัพย์ จีเอ็มไอ-แซด คอม (ประเทศไทย) จำกัด SBI THAI ONLINEGMO-Z COM SECURITIES (THAILAND) LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ กิมเอ็ง (ประเทศไทย) จำกัด (มหาชน) MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES(THAILAND) LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC CO., LTD.	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED
014	บริษัทหลักทรัพย์ โนมูระ พัฒนสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	224211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด BUALUANGUBS SECURITIES (THAILAND) LIMITED
015	บริษัทหลักทรัพย์ แอปเพิล เวลธ์ จำกัด APPLE WEALTH SECURITIES COMPANY LIMITED	225224	บริษัทหลักทรัพย์บัวหลวง จำกัด (มหาชน) CLSABUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	229225	บริษัทหลักทรัพย์ซี แอล เอส (ประเทศไทย) จำกัด JPMORGANCLSA SECURITIES (THAILAND) LIMITED
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	230229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด GLOBLEXJPMORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES COMPANY LIMITED	244230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด MACQUARIEGLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ไทยพาณิชย์ จำกัด SCB SECURITIES COMPANY LIMITED	247244	บริษัทหลักทรัพย์ แมคควอรี (ประเทศไทย) จำกัด CREDIT SUISSEMACQUARIE SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด KT ZMICOCREDIT SUISSE SECURITIES (THAILAND) LIMITED
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY	924248	บริษัทหลักทรัพย์ เคที ซีมิโก้ จำกัด FINANSIA SYRUSKT ZMICO SECURITIES COMPANY LIMITED
029	บริษัทหลักทรัพย์กรุงศรี จำกัด (มหาชน) KRUNGSRJ SECURITIES PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	บริษัทหลักทรัพย์ ไอ วี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED		

Remark: Subscription of newly-issued ordinary shares of the Company through postal mail or at any branch of commercial banks is refrained.

SUB-BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
236	ธนาคาร ทิสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	243	บริษัทหลักทรัพย์ เพ็ชรบุรีจกหลักทรัพย์ จำกัด (มหาชน) TSFC SECURITIES PUBLIC COMPANY LIMITED
242	บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED	245	ธนาคารธนชาต จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED

CUSTODIAN			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
301	ธนาคารซิตี้แบงก์ เอ็น.เอ.(CUSTODY SERVICES) CITIBANK, N.A. - CUSTODY SERVICES	329	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงค์คอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
303	ธนาคารกรุงเทพ จำกัด (มหาชน) – ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	334	บริษัทหลักทรัพย์ เพ็ชรบุรีจกหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	ธนาคารฮ่องกงและเซี่ยงไฮ้ แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD. BKK.	336	ธนาคารเกียรตินาคิน จำกัด (มหาชน) KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	337	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORNBANK PUBLIC COMPANY LIMITED	339	ธนาคาร ทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	340	ธนาคาร เจพีมอร์แกน เชส (เพื่อค้าตราสารหนี้) JPMORGAN CHASE BANK (BOND TRADING)
316	ธนาคารไอซีบีซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
320	ธนาคารดอยช์แบงก์ เอเชีย สาขากรุงเทพ – เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESellschaft BANGKOK BRANCH–CUSTODY SERVICES	345	ธนาคารธนชาต จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) THE KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)

เอกสารเพิ่มเติมประกอบการจองหลักทรัพย์

เฉพาะผู้ที่ประสงค์นำหลักทรัพย์ฝากเข้าบัญชีบริษัทผู้ออกหลักทรัพย์ (Issuer Account) เท่านั้น

ข้าพเจ้า

บัตรประจำตัวประชาชน/หนังสือเดินทาง/ทะเบียนนิติบุคคล เลขที่

กรณีผู้ออกหลักทรัพย์เป็นบุคคลธรรมดา

1. สถานที่เกิด ประเทศ.....

2. สัญชาติที่ 2

3. ที่อยู่ถาวร.....

จังหวัด/State/Region..... ประเทศ..... รหัสไปรษณีย์/ Postal.....

กรณีผู้ออกหลักทรัพย์เป็นนิติบุคคล

1. ประเทศที่จดทะเบียนจัดตั้งบริษัท

2. สถานะของนิติบุคคลตาม FATCA (FATCA STATUS*).....

(*โปรดตอบแบบสอบถามแนบนี้ เพื่อนำข้อมูลมารอกในช่องนี้)

- กรณีสถานะของนิติบุคคลตาม FATCA เป็น Passive NFFE โปรดระบุ % การถือครองของผู้ถือหุ้นชาวสหรัฐ.....

- กรณีสถานะของนิติบุคคลตาม FATCA เป็น PFFI หรือ RDCFFI โปรดระบุหมายเลข GIIN.....

ข้าพเจ้ามีความประสงค์ฝากหลักทรัพย์ เข้าไว้ในบัญชีบริษัทผู้ออกหลักทรัพย์ ข้าพเจ้าขอรับรองว่าข้อความตามที่ระบุไว้ข้างต้นเป็นความจริง หากการฝากหลักทรัพย์เข้าบัญชีบริษัทผู้ออกหลักทรัพย์ก่อให้เกิดความเสียหายใด ๆ ขึ้นแก่บริษัท ศูนย์รับฝากฯ ไม่ว่าด้วยประการใด ๆ ข้าพเจ้ายอมรับผิดและชดเชยค่าเสียหายให้แก่ บริษัท ศูนย์รับฝากฯ จนครบถ้วน นอกจากนี้ ข้าพเจ้ารับทราบว่าบริษัท ศูนย์รับฝากฯ อาจเปิดเผยข้อมูลที่ปรากฏในเอกสารนี้ให้แก่กรมสรรพากรหรือหน่วยงานอื่นที่มีอำนาจตามกฎหมายรวมทั้งหน่วยงานที่มีข้อตกลงกับบริษัท ศูนย์รับฝากฯ ในการขอเรียกดูข้อมูลดังกล่าวได้

ลงชื่อ ผู้ถือหลักทรัพย์

(.....) โทรศัพท์

แบบสอบถามสำหรับตรวจสอบสถานะ FATCA (FATCA STATUS) เฉพาะนิติบุคคล

ส่วนที่หนึ่ง: สถานที่จดทะเบียนจัดตั้ง

	คำรับรองสถานะ	สถานะของนิติบุคคลตาม FATCA
[]	1.1 ข้าพเจ้าเป็นนิติบุคคล ซึ่งจัดตั้งขึ้นตามกฎหมายของประเทศ: _____	U.S. Person / Non-U.S. Entity
[]	1.2 ข้าพเจ้าเป็นสาขาของนิติบุคคล โดยสำนักงานใหญ่ของสาขาจัดตั้งขึ้นตามกฎหมายของประเทศ: _____ ในกรณีที่จัดตั้งขึ้นตามกฎหมายของประเทศสหรัฐอเมริกา ข้าพเจ้าได้แนบ W-9 ไว้แล้ว (หากเป็นนิติบุคคล หรือสาขาของนิติบุคคลที่มิได้จัดตั้งขึ้นในประเทศสหรัฐอเมริกา กรุณาตอบแบบสอบถามในส่วนที่สอง นอกเหนือจากนั้นการให้คำรับรองถือว่าเสร็จสิ้น)	

ส่วนที่สอง: สถานะของนิติบุคคลตาม FATCA

	คำรับรองสถานะ	สถานะของนิติบุคคลตาม FATCA
[]	2.1 ข้าพเจ้ามีสถานะเป็นสถาบันการเงิน ประเภท PFFI หรือ Registered Deemed-Compliant FFI โดยมีเลข GIIN ดังต่อไปนี้ _____	PFFI, RDCFFI
[]	2.2 ข้าพเจ้ามีสถานะเป็นสถาบันการเงินที่ไม่เข้าร่วม FATCA	NPFFI
[]	2.3 ข้าพเจ้ามีสถานะเป็นสถาบันการเงินประเภท Certified Deemed-Compliant FFI และได้แนบ W-8BEN-E ซึ่งแสดงสถานะดังกล่าวไว้แล้ว	CDCFFI
[]	2.4 ข้าพเจ้ามิใช่สถาบันการเงิน และเป็นบริษัทที่จดทะเบียนซื้อขายในตลาดหลักทรัพย์ หรือ เป็นบริษัทในเครือของบริษัทที่จดทะเบียนซื้อขายในตลาดหลักทรัพย์นั้น และข้าพเจ้าได้แสดงหลักฐานการมีสถานะเป็นบริษัทที่จดทะเบียนในตลาดหลักทรัพย์ หรือเป็นบริษัทในเครือของบริษัทที่จดทะเบียนซื้อขายในตลาดหลักทรัพย์ ซึ่งปรากฏอยู่ในสำเนาการเงินที่ได้แนบมากับเอกสารคำขออนุมัติ	Excepted NFFE
[]	2.5 ข้าพเจ้าเป็นองค์กรของรัฐบาล องค์กรระหว่างประเทศ หรือ ธนาคารแห่งประเทศไทย ข้าพเจ้าขอรับรองว่า ข้าพเจ้าเป็นผู้รับผลประโยชน์ของการจ่ายเงินใดๆ ที่เกี่ยวข้องกับหลักทรัพย์ที่จะซื้อขาย หรือ โอนย้ายนี้ และไม่ได้ประกอบกิจการทางการค้าในลักษณะเดียวกับบริษัทประกัน สถาบันรับฝากหลักทรัพย์ หรือ ธนาคารพาณิชย์	Exempt Beneficial Owner (EBO)
[]	2.6 ข้าพเจ้าเป็นองค์กรที่ไม่แสวงหาผลกำไร ข้าพเจ้าขอรับรองว่าข้าพเจ้าได้รับยกเว้นภาษีเงินได้นิติบุคคลภายใต้ประมวลรัษฎากรไทย	Non-Profit Organization (NPO)

แบบสอบถามสำหรับตรวจสอบสถานะ FATCA (FATCA STATUS) เฉพาะนิติบุคคล (ต่อ)

	คำรับรองสถานะ	สถานะของนิติบุคคลตาม FATCA												
[]	<p>2.7 ข้าพเจ้าเป็นบริษัทหรือห้างหุ้นส่วนที่มีใช้สถาบันการเงินซึ่งมิได้มีรายได้หลักมาจากการลงทุน</p> <p>ข้าพเจ้าขอรับรองว่าข้าพเจ้าเป็นนิติบุคคลที่มีได้จัดตั้งขึ้นในสหรัฐอเมริกา และ <u>ไม่เป็นสถาบันการเงิน และมีเงินได้ไม่เกินกึ่งหนึ่งใน</u>งบการเงินปีล่าสุดที่มาจากแหล่งใดๆ ในสี่กลุ่มต่อไปนี้ และ</p> <p>มีมูลค่าทรัพย์สินในงบการเงินล่าสุดไม่เกินกึ่งหนึ่งที่สามารถก่อให้เกิดเงินได้ในสี่กลุ่มต่อไปนี้</p> <p>กลุ่มที่ 1 เงินปันผลและดอกเบี้ย</p> <p>กลุ่มที่ 2 เงินค่าเช่าและค่าสิทธิ</p> <p>กลุ่มที่ 3 ส่วนรายได้จากธุรกรรมบางประเภท</p> <ul style="list-style-type: none"> • รายได้จากการขายสินทรัพย์ที่ก่อให้เกิดเงินได้ในกลุ่มที่ 1 และ กลุ่มที่ 2 • รายได้จากสัญญาซื้อขายตราสารอนุพันธ์สินค้าโภคภัณฑ์ • รายได้จากอัตราแลกเปลี่ยน • รายได้จากสัญญาประเภท SWAP <p>กลุ่มที่ 4 รายได้จากสัญญาประกันและสัญญาบำนาญ</p> <ul style="list-style-type: none"> • รายได้ที่ได้จากเงินสำรองหากเป็นบริษัทประกัน • เงินได้จากสัญญาบำนาญ • เงินได้จากสัญญาประกัน 	Active NFFE												
[]	<p>2.8 ข้าพเจ้าเป็นบริษัทหรือห้างหุ้นส่วนที่มีใช้สถาบันการเงินซึ่งมีรายได้หลักมาจากการลงทุน</p> <p>ข้าพเจ้าขอรับรองว่าข้าพเจ้าเป็นนิติบุคคลที่มีได้จัดตั้งขึ้นในสหรัฐอเมริกา และไม่เป็นสถาบันการเงิน หรือ นิติบุคคลใดๆ ดังกล่าวข้างต้น และมี <u>เงินได้เกินกึ่งหนึ่งใน</u>งบการเงินปีล่าสุดที่มาจากแหล่งใดๆ ในสี่กลุ่มข้างต้น หรือ</p> <p>มีมูลค่าทรัพย์สินในงบการเงินล่าสุดเกินกึ่งหนึ่งที่สามารถก่อให้เกิดเงินได้ในสี่กลุ่มข้างต้นดังที่ได้กล่าวไปแล้ว</p> <p>พร้อมกันนี้ ข้าพเจ้าได้ระบุข้อมูลของผู้ถือหุ้น/เจ้าของตามรายละเอียดด้านล่าง ดังต่อไปนี้</p> <p>[] ข้าพเจ้าไม่มีผู้ถือหุ้น/เจ้าของ ที่เป็นบุคคลสหรัฐฯ หรือ</p> <p>[] ข้าพเจ้ามีผู้ถือหุ้น/เจ้าของ ที่เป็นบุคคลสหรัฐฯ โดยมี ชื่อ ที่อยู่ และ เลขประจำตัวผู้เสียภาษีของสหรัฐอเมริกา (U.S. Tax Identification Number: TIN) ของผู้ถือหุ้น/เจ้าของ ที่เป็นบุคคลสหรัฐฯ แต่ละราย ดังต่อไปนี้</p> <table border="1" data-bbox="165 1659 1254 1883"> <thead> <tr> <th>ชื่อ</th> <th>ที่อยู่</th> <th>เลข U.S. TIN</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> </tbody> </table>	ชื่อ	ที่อยู่	เลข U.S. TIN										Passive NFFE
ชื่อ	ที่อยู่	เลข U.S. TIN												
[]	<p>2.9 ข้าพเจ้าไม่เข้าข่ายเป็นนิติบุคคลสถานะใดๆ ตามที่ระบุข้างต้น</p>	Others												

Information Memorandum with regard to the Capital Increase and Allocation of Newly Issued Ordinary
Shares of Chuo Senko (Thailand) Public Company Limited

Section 1

Information on the allocation of newly issued shares

1. Capital increase

The 2019 Annual General Meeting of Shareholders of Chuo Senko (Thailand) (the “**Company**”), held on 23 April 2019, approved the increase in the Company’s registered capital in amount of Baht 1,112,738,045 from Baht 1,112,738,045 to Baht 2,225,476,090 by issuing 222,547,609 new ordinary shares, at a par value of Baht 5 per share, totaling Baht 1,112,738,045.

2. Allocation of newly issued shares

The 2019 Annual General Meeting of the Shareholders of the Company resolved to approve the allocation of not exceeding 222,547,609 newly issued ordinary shares at the par value of Baht 5 per share in the type of specifying the purpose of utilizing proceeds to existing shareholders in proportion to their respective shareholdings (Rights Offering). In this regard, the Company determined the allocation ratio at 1 existing share to 1 newly issued ordinary share (the total number of shares for the allocate is 222,547,609 shares) with the offering price at Baht 0.20 per share, which is the offering of shares at the price that is lower than the par value of the share under Section 52 of the Public Limited Companies Act B.E. 2535 (1992). The details of the subscription of the newly issued ordinary shares are as follows:

2.1 Details of the allocation of newly issued shares

Allocated to	Number of Shares	Ratio (Existing : New)	Offering Price (Baht per share)	Date and Time of Subscription and Payment
The Company’s Existing Shareholders proportionate to their Shareholdings (Rights Offering)	Up to 222,547,609	1 : 1	Baht 0.20	22 – 26 July 2019 at 10.00 to 16.00

Remark The 2019 Annual General Meeting of Shareholders approved to authorized the Board of Directors to take any action relating to the allocation of the newly-issued ordinary shares, which include consideration and determination of the details of the allocation of newly-issued ordinary shares for the increase of the registered capital, such as the date for determination of shareholders’ entitled to subscribe for the newly-issued ordinary shares (Record Date), period of the offering, payment of subscription price, other conditions and details in connection with the allocation of such newly-issued ordinary shares for the increase of the registered capital.

2.2 The Company's operation in the case of there is any fraction of shares

The fraction of shares will be discarded and in the case where there are unsubscribed newly issued ordinary shares from the first-round allocation, the Company will re-allocate those unsubscribed newly issued ordinary shares to the shareholders who express the intention to subscribe for the shares in excess of their entitlement in accordance with their shareholding ratio until all shares are fully subscribed, the allocation cannot be done due to the fraction of shares, or until none of the shareholders wishes to subscribe for those remaining shares.

2.3 Number of remaining shares that have not been allocated

- None -

3. The scheduled date of the closing of the share register book and the suspension of shares transfer for the subscription rights of the newly issued ordinary shares to existing shareholders

The Company has scheduled the date to determine the names of the shareholders who will have subscription rights and will be entitled to obtain the allocation of newly issued ordinary shares (Record Date) to be on 28 June 2019.

4. The schedule of the subscription date and payment date of newly issued ordinary shares

The Company schedule the subscription date and payment date of newly issued ordinary shares between 10.00 a.m. – 4.00 p.m. on 22 – 26 July 2019 (5 business days in total).

5. The objectives of capital Increase and exercise of increased capital

The Company has necessity to raise fund for repaying the debt to various creditors of the Company and as the operating expenditure for the Company to increase the possibility to compete against other operators in the advertising industry, resulting in increase of revenue and better operation and financial status of the Company and benefiting the shareholders of the Company in long term. The Company also expects that the plan of capital increase will be sufficient for utilizing proceeds plan.

6. Benefits which the Company will obtain from Capital Increase and the allocation of the newly issued shares

The proceed from the issuance and offering of newly-issued ordinary shares will be an important portion of Company's capital to repay the debt to various creditors of the Company which will reduce the financial burden of the Company and as the operating expenditure for the Company to be able to complete against other operators in the industry, resulting in increase of revenue and better operation of the Company and benefiting the shareholders of the Company in long term.

7. Shareholders' benefits from the capital increase and the allocation of newly issued shares

7.1 Dividend policy

The Company's policy is to pay its dividend to shareholders at a rate approximately not lower than 50 percent of its net profit based in the Company's financial statements after deducted corporate income tax and after deducted statutory reserves each year, in case there is no need to use proceed in any other situation and the dividend payment meanwhile must not materially affect the Company's normal operations.

7.2 Entitlement to dividends from operations

The subscriber of the newly-issued ordinary shares will be entitled to receive dividends from the Company's business operation after the subscriber's registration as a shareholder of the Company.

8. Other necessary information for shareholders' decision on whether to approve the capital increase/ the allocation of newly issued ordinary shares

Due to the Company is on the process of preparing Financial Statement for the fiscal year ending 31 December 2018 and such financial statement is not yet finalized, the Company thus cannot prepare the report of the Company's operating results for the year 2018. Moreover, the Company has just appointed the auditor to audit Financial Statement for the fiscal year ending 31 December 2018 in the 2019 Annual General Meeting of Shareholders on 23 April 2019. Therefore, the Company cannot present the information of Financial Statement for the fiscal year ending 31 December 2018 in Part 2 of this Information Memorandum.

In addition, the Company hasn't submitted the financial statement to the Stock Exchange of Thailand and the Office of Securities and Exchange Commission within the period of time as specified by the relevant regulations and notification. However, the Company expects to submit the financial statement of quarter 1/2018 within 31 July 2019. In this regard, the Company would like the shareholders to acknowledge the above information for decision making on investment.

Section 2

Basic Information of Chuo Senko (Thailand) Public Company Limited

Due to the Company is on the process of preparing Financial Statement for the fiscal year ending 31 December 2018 and such financial statement is not yet finalized, the Company thus cannot prepare the report of the Company's operating results for the year 2018. Moreover, the Company has just appointed the auditor to audit Financial Statement for the fiscal year ending 31 December 2018 in the 2019 Annual General Meeting of Shareholders on 23 April 2019. Therefore, the Company cannot present the information of Financial Statement for the fiscal year ending 31 December 2018 in Part 2 of this Information Memorandum. In this regard, the information presented in Part 2 will be information as of 31 December 2017, except the information in Clause 3. Names of Directors, Executives and the 10 Major Shareholders.

1. Name and location of the Company

Chuo Senko (Thailand) Public Company Limited is located at No. 33/4, 36th Floor, Building A, the Nine Tower Grand Rama 9, Rama 9 Road, Huaykwang Sub-district, Huaykwang District, Bangkok.

2. Business Overview of the Company

2.1 Business Overview

Chuo Senko (Thailand) Public Company Limited inaugurated into the advertising business by being a total solution advertising agency since 1963. Based upon trust and respect, the Company has remarkable growth more than 53 years of operation experience in marketing communication specialist and has numerously created advertising campaigns for well-known products and services, which can provide visible confirmation of our highly professional standard very well.

Chuo Senko (Thailand) Public Company Limited is the center of investment policy and business operations of the Group throughout Asia which has been operating in a total of 9 countries including Thailand, Vietnam, Cambodia, Indonesia, India, Singapore, Hong Kong, Philippines and Myanmar. In addition, the Company has been involving in many communication campaigns.

Between 2014 to 2019, Chuo Senko (Thailand) Public Company Limited was restructuring the new organization chart of the company adjusted for conformity with the business restructuring to be a holding company with the purpose to increase the liquidity for the business and investment expansion of the Company by transferring partial business of the Company to new subsidiaries "Chuo Senko Advertising (Thailand) Company Limited" and successfully registered to be the International Headquarters (IHQ) with the Revenue Department in December 2015.

Nevertheless, Chuo Senko (Thailand) Public Company Limited restructured its organization again in 2016 by selling investment capital of subsidiaries in Thailand, Vietnam, Cambodia, Indonesia, Singapore, Hong Kong, Philippines and Myanmar. Therefore, in 2017 there are 3 remaining subsidiaries; 2 in Thailand and 1 in Singapore.

However, the Company still operating as an advertising agency which provides total-solution services for integrated marketing communication comprised of the following services.

a) Strategic Planning and Research

The service is to provide missions to create added value for clients' communication. The important part of this service is to serve as "Partner" for clients' business, and also act as "Strategic Consultant" for the very best interest for the clients.

b) Creative

This service is the main service of the Company which provides wide range of creative production including TVC, Radio Spot, Print ads in newspaper and magazine, billboard, Mobile media, etc.

c) Producer and Printing

Advertising and creation also need 'Tangible media' in order to support 'Main media'. This service is to serve the details part of communication, to complement communication with partners and targets.

d) Marketing Activation

This service has been developed from event marketing in order to establish a linkage to target consumers. The roles of "Marketing Activation" are creating consumer experience and induce purchasing decisions. There is variety of consumers' contact point which the Company can create big idea such as Special Events, Launching Events, Press and Dealer Conference, Activities in exhibition, Public Relation, Press Release, Press Visit, Interactive marketing, Social networking, Viral Marketing, Call center, Sales promotion, Road show. This is the integrated service among all communication tools including Public Relation in accordance with the big idea.

e) Retail Development

Retail Development service provides efficiency of retail space both of shop interior and exterior design which are stylish, different, utilized, and value for money. This service also includes operation and function development in order to match with clients' various communication strategies and tools i.e. Corporate shop and Showroom, Exhibition and Booth, Corner and Shop-in-shop, POP and Kiosk, Corporate Identity and Sign System.

f) Media Planning & Buying

These services offering to bridge the gap between creative and channel solution. Our services include strategic media recommendation, media plan development & execution, new media opportunities, media buying strategy & execution, monitoring, reviewing and reporting. Effective media buying plan has become a big factor to manage all investment in marketing communication campaigns to the utmost benefits.

g) Media Production

This total video and media production service include video shooting, video editing, all kinds of computer graphics and files conversion to digital media to support a presentation or a public relation in various types as needed.

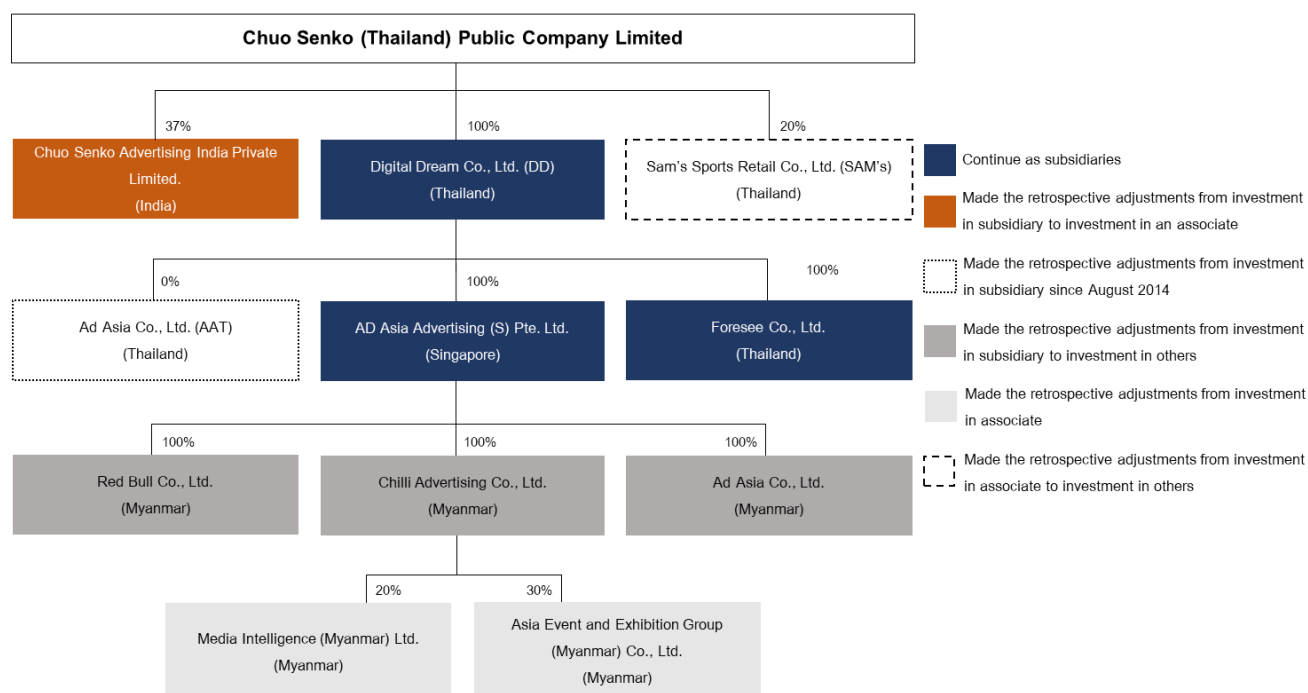
2.2 Significant changes in the group structure

The Company has made retroactive adjustments to the financial statements for the fiscal year 2017 after an assessment on the preparation and presentation of the consolidated financial statements and found out that such preparations and presentation was not comply with the financial reporting standards, therefore the current management and audit committee have to assessed that that whether subsidiary was an entity controlled by the Group or not, considering the fact, situation, rights and obligation of the party which indicated that its align with the criteria of Thai Financial Reporting Standard. Therefore, the Company engaged an accounting advisor in order to help assess, evaluate, adjust and correct all accounts. All of the retroactive adjustments to the financial statements will be show in Note 7 retroactive adjustment and reclassification of the financial statements for the fiscal year ending 31 December 2017.

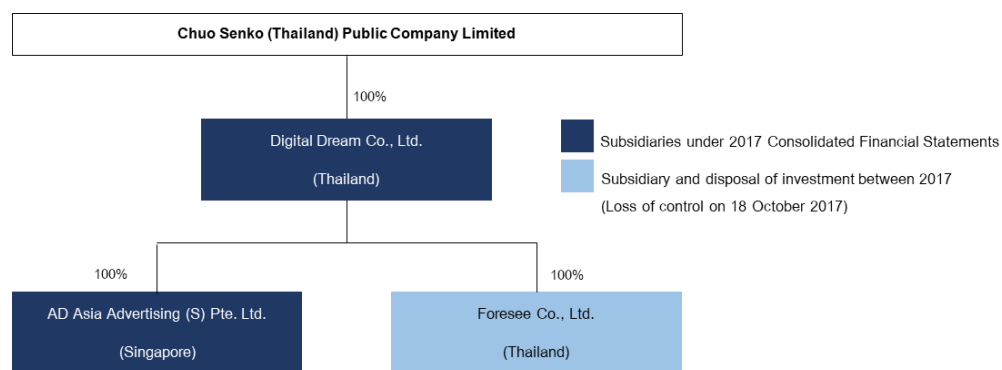
There is neither additional investment in the year 2017 nor change in interest in subsidiary. However, the Company has a sales of investment capital during the year which is happened on 18 October 2017, Digital Dream Company Limited entered into "Share Transfer Agreement" and Share Transfer Document to transfer all investment in Foresee Company Limited to Mr. Jesada Daokaew in an amount of Baht 1 for 9,997 shares which is equivalent to 100 percent holding in Foresee Co., Ltd.

2.3 Structure of the Company Group

The structure of the Company Group as of 31 December 2016 after the Adjustments;



The structure of the Company group as of 31 December 2017;



2.4 Revenue Structure of the Company

Due to the Company is on the process of preparing Financial Statement for the fiscal year ending 31 December 2018 and such Financial Statement is not yet finalized, the Company thus cannot prepare the report of the Company's operating results for the year 2018. Moreover, the Company has just appointed the auditor to audit Financial Statement for the fiscal year ending 31 December 2018 in the 2019 Annual General Meeting of Shareholders on 23 April 2019. Therefore, the Company cannot present the information of Financial Statement for the fiscal year ending 31 December 2018.

In addition, the Company hasn't submitted the financial statement to the Stock Exchange of Thailand and the Office of Securities and Exchange Commission within the period of time as specified by the relevant regulations and notification. However, the Company expects to submit the financial statement of quarter 1/2018 within 31 July 2019.

In this regard, the Company would like to inform the revenues included in the financial statements from the year 2014 to the year 2016 of the Company and each of its subsidiaries as follow:

Company's Name	Country of Incorporation	% of ownership interest	2016		2015		2014	
			Million Baht	%	Million Baht	%	Million Baht	%
Chuo Senko (Thailand) Public Company Limited	Thailand	-						
- Commission and services income			-	-	-	-	39.58	26.83
- Other income			18.91	98.44	68.92	99.94	107.28	72.72
Digital Dream Co., Ltd. (Formerly, Chuo Senko Dynamics (ROH) Co., Ltd.)	Thailand	100%						
- Services income			-	-	-	-	0.23	0.16

Company's Name	Country of Incorporation	% of ownership interest	2016		2015		2014	
			Million Baht	%	Million Baht	%	Million Baht	%
- Other income			0.30	1.56	0.04	0.06	0.78	0.53
Ad Asia Advertising (S) Pte Ltd.	Singapore	100%						
- Commission and services income			-	-	-	-	-	-
- Other income			-	-	-	-	(0.35)	(0.24)
Foresee Co., Ltd. ¹	Thailand	100%						
- Commission and services income			-	-	-	-	-	-
- Other income			-	-	-	-	-	-
Ad Asia Co., Ltd.	Thailand	-	-	-	-	-	-	-
Total			19.21	100.00	68.96	100.00	147.52	100.00

Remark ¹ Loss of control on 18 October 2017

2.5 Industry Outlook

For the year 2017, the media industry face continuing decrease for 6.00% with the total value of 1.01 hundred billion baht due to the private and public sector delaying the spending through the media result from the lower than expected sales of the products comparing to target. For the most affected media is print media; newspapers and magazines. Newspaper advertising has a total spending value of 7,706 million baht, minus 21.82% and magazines has a total spending value of 1,943 million baht, minus 33.60%. The other media that face negative growth rate are radio for 15.57% with total value of 4,476 million baht, internet with negative of 14.95% and total spending of 1,513 million baht. The media group that do have a positive growth are Digital TV with total value of 21,907 million bath, an increase of 7.42%, Cinema with a total value of 8,807 million baht, an increase of 25.01%, Billboard with a total value of 6,391 million baht, an increase of 12.78%, Transit media with total value of 5,878 million baht, an increase of 10.314% and in-store media with a total value of 946 million baht, an increase of 34.57%.

For the year 2018, the media industry continued to grow 3.31% with the total value of 1.05 hundred billion baht due to the returning to use the budget to the media from the public and private sector in the ending of the year. The most affected media is the printing media consist of newspaper and magazine. The newspaper has a total spending value of 6,100 million baht, minus 20.84% from last year. The magazine has a total spending value of 1,315 million baht, minus 33.65% from last year. Cable/Satellite is also decreasing with a total spending value of 2,434 million baht, minus 16.44%. Analog television has a slight adjustment with a total spending value of 67,935 million baht, an increase of 8.05%. Similar to radio, the total spending value of 4,802 million baht, an

increase of 7.28%. The media in cinema has a total expenditure in an amount of 7,312 million baht, an increase of 7.28%. Billboard has a total expenditure in an amount of 6,833 million baht, an increase of 7.03%. Transit media has a total expenditure of 6,067 million baht, an increase of 3.25%. Internet has a total expenditure of 1,605 million baht with minus 6.08% and the highest increase in spending is the in-store media with a value of 1,054 million baht, an increase of 11.42% from last year.

The forecast of the media industry in 2018, it is expected that it will continue to grow from the previous year. Due to consumer confidence, Government policy and clarity from the government after the election in March and still have the continuation of the public sector's push for Thailand 4.0 and 5G service. As for the private sector, it is predicted that the group that uses the highest advertising budget is still a company in the Fast-Moving Consumer Goods (FMCG), telecommunications and automobiles. Which is expected to grow by 25% or worth at 1.87 billion baht. The outdoor media and the internet are expected to grow as well. Due to the adjustment of the media producer, the adaptation toward online platform, the continued increase of Social media's users, the increase in E-Commerce and SME markets and AI technology that can increase efficiency and reach more consumers.

2.6 Risk Factors

There are significant risk factors, which may be considered and can affect Chuo Senko Group and investors directly as following details:

Business Risk

1) Business Continuity Risk

In 2016, the Company sold the investment in businesses related to the Company's core business which affected the operating results directly in 2017. If the Company still cannot find core business that promote stable and sustainable income, the Company will still be at risk regarding the Company's operational capability.

2) Human Resources Risk

Advertising is a service business that needs human resources in operation. These resources are for creative work, strategic planning, client service, etc. Those people are the ones who develop ideas, develop work, and set marketing and advertising strategies for clients. If the company loses those people, the company may lose the clients of which those people are in charge. Really, the Company has lost a lot of those people due to sale of the investment in the Company during the year 2016.

However, the Company has hired additional staff during the year 2018 to support the Company's operations and to avoid the risk, the Company has set measures that could be used as the Company's policies, which includes:

(1) Career Path

The Company continuously supports young talent staff, willing to be a part of success of the Company, to perform their capabilities before stepping into new young executives in the Company.

(2) Job Rotation

The Company are open to staff that find their position not right for their capability to change or transfer and also provide trainings that are in line with their new position to make sure that staffs are ready to explore the talents in the new sphere.

(3) Dry & Wet Incentive

The Company takes it as a compulsory to encourage and support staffs' achievement in creating recognition and income for the company.

(4) Team/Outdoor Activities

In all our outdoor activities, the Company enforces on activities that would portray the big picture of our company, our staffs, the unity of Chuo Senko, and the power of teamwork. Our annual activities include New Year Party, Company Tour, Team Building Activities and training courses.

3) Risk in Competition with other advertising media providers and the change in consumer behaviors

Currently, there are a lot of new advertising media providers, causing competition in advertising media business severely. If the Company is unable to respond and adjust to high competition quickly, it will have a significant impact on the business, financial status, and operating results of the Company. Moreover, consumer behavior has greatly changed in society today, the advertising media providers must adjust to be able to meet customer needs and to offer effective work.

Financial Risk**4) Liquidity Risk**

The Company has a risk that it may not be able to fulfill obligations upon maturity as the Company cannot convert assets into cash or provide enough funding within the specified period, which will cause direct damages to the Company. The factors that affect the liquidity of the Company are the continuous results from the obligations that have not been repaid as scheduled, the investments that do not generate returns in the past, accrued expenses from the previous year, and expenses for the preparation of financial statements and advisory fees, which affect working capital that lacks the service revenue, causing the Company to rely on loans and capital increase, resulting in higher financial costs.

However, the Company closely monitors the level of working capital through the preparation of cash flow estimation regularly in order to aware the future liquidity needs and have sufficient preparation time to find timely solutions to the liquidity problems as well as strictly cost reduction. Meanwhile, the new management has accelerated to solve the issue along with the business operations of the Company to restore the service revenue and regain the possibility to compete again.

5) Legal Risk

(1) On 1 February 2019, BMW Leasing (Thailand) Company Limited (the “Plaintiff”) filed a complaint against the Company (the “Defendant”) in case of the default installment payment of BMW car in the amount of Baht 1.28 million with the interest rate at 15% per annum from the filing date. In this regard, the Court made an appointment for the settlement of issues and the guidelines for the prosecution or witness examination of the plaintiff on 10 April 2019 at 9.00 a.m.

(2) On 15 March 2018, the Company received a letter from a lawyer of Flax Holdings Limited (“Flax”), a former shareholder of CSF Limited, concerning the breach of the Joint Venture Agreement in the act of transfer the shares in CSF Limited to Chuo Senko Advertising (Thailand) Co., Ltd. without prior formal written submission under First Refusal Right condition. Subsequently, the Company offered Flax the shares in CSF Limited and the Company received a respond stated a request to revoke the offer and discuss about the compensation for the damage without a conclusive amount of the compensation.

Risk that affect the rights or investment of shareholders

6) Risk that may not be able to pay dividends in the near future as the Company has large deficit

The fiscal year 2017, the Company is in the net loss from its operating results in the amount of Baht 53.10 million, which is the continuing loss for three consecutive years of the Company, causing the Company to have accumulated deficit as of the end of the year in the amount of Baht 381.09 million. The Company has large accumulated deficit during the past 3 years caused by reserving provision of impairment on investments, loss on impairment of investments in subsidiaries, and allowance for doubtful account that is expected to not be able to collect. Meanwhile, the Company confronts with high competition, deceleration of economic growth, and sales of investments in subsidiaries and associated companies, resulting in a continuous decrease in commission and service income and the net profit when compared to the year 2014, the year in which the Company have highest commission and service income, from Baht 402.24 million to Baht 254.30 million, 108.33 million, and none respectively. Therefore, the Company cannot pay dividends to shareholders as required by the law and the shareholders are at risk of not receiving dividends in accordance with the dividend policy.

Nonetheless, the Company is in the process of rehabilitating and adjusting its business plan, which the Company expects that the implementation of the plan will enable the Company to return to have a sustainable core business and will result in the Company being able to start earning revenue from service during the year 2018 and expects to be able to reduce the accumulated deficit, which will cause the Company to be able to pay dividends to shareholders.

7) Risk in possible delisting of securities in case of rehabilitation of financial status and operations

As of 31 December 2017, the Company has the shareholders’ equity in the amount of Baht -37.09 million, which the Stock Exchange of Thailand will allow the Company to carry out its rehabilitation of

operations and financial conditions for a period of three years comprising three stages which lasts one year each. The Company may request for one-time extension for not exceeding one year (total period does not exceed 4 years). However, if the Company is unable to resolve the grounds of possible delisting within the given period, the SET will consider delisting of the Company's securities.

The Company has another risk under a situation where the auditor issues a disclaimer opinion or expressed the opinion that the financial statements were incorrect for a period of three consecutive years. The Company's auditor has issued a disclaimer of opinion for the Company's audited yearly financial statements for the year 2016 and 2017 which the financial statements for the year 2017 because he was not able to obtain sufficient and appropriate audit evidence to provide a basis for an audit opinion (restricted by situation) due to the past transactions. The Company's management is currently resolving all the unusual actions.

3. Names of Directors, Executives and the 10 Major Shareholders

Name of Directors

As of 28 June 2019, the Company's Board of Directors consists of 7 directors as follows:

Name	Position
1. Mr. Khan Prachaubmoh	Independent Director / Chairman of the Board of Director
2. Mr. Chamnarn Wangtal	Independent Director / Chairman of Audit Committee
3. Miss Yaowarote Klinboon	Independent Director / Audit Committee
4. Mr. Sirutt Ratanapaitoon	Independent Director / Audit Committee
5. Mr. Tan Vutithum	Director
6. Mr. Narut Wiwattanakrai	Director
7. Mr. Ronasit Poomma	Director

Name of Executives

As of 28 June 2019, the Company's executives consist of the following executives:

ชื่อ	ตำแหน่ง
1. Mr. Tan Vutithum	Chief Executive Officer
2. Mr. Narut Wiwattanakrai	Financial Director
3. Mr. Ronasit Poomma	Executive Director

Shareholders

As of 11 March 2019 (the Record Date for recent AGM), the Company's first 10 shareholders are as follows:

Name of Shareholders	Number of shares	Percentage of shareholding
1. Mr. Tan Vutithum	53,684,915	24.12

Name of Shareholders	Number of shares	Percentage of shareholding
2. Mr. Narut Wiwattanakrai	34,949,562	15.70
3. Bloom Well Corporation Limited	15,729,773	7.07
4. Thai NVDR Company Limited	11,508,275	5.17
5. Mr. Ronasit Poomma	8,406,761	3.78
6. Mr. Apichai Hiruntrakun	7,963,180	3.58
7. Asia Business Support Association Company Limited	7,511,935	3.38
8. GEO BRAIN CORPORATION	5,250,000	2.36
9. Mr. Kritthep Rungsririssak	4,885,530	2.20
10. The Pacific Century Fund Pte. Ltd.	4,635,108	2.08
Total	35,207,206	45.32

4. History of Capital Increase over the past 3 years

The Company registered its capital increase over the past 3 years as follows:

Unit: Baht

Year	Registered Capital before Changes	Changes	Registered capital after changes	Paid-up Capital before Changes	Changes	Paid-up Capital after Changes
2015	112,500,000	112,500,000	225,000,000	112,500,000	112,500,000	225,000,000
2016	225,000,000	112,500,000	337,500,000	225,000,000	13,795,850	238,795,850
2017	337,500,000	-	337,500,000	238,795,850	98,701,280	337,497,130
2018	337,500,000	776,240,525 ¹	1,113,740,525	337,497,130	775,240,915 ²	1,112,738,045

Remark ¹The 2019 Annual General Meeting of Shareholders as passed a resolution to decrease capital at the amount of Baht 2,870 from Baht 337,500,000 to Baht 337,497,130 by canceling 574 shares authorized but unissued, at a par value of Baht 5 per share and also approved the capital increase at the amount of Baht 776,243,395 in order to reserve for Right Offering for the increase of the registered capital in a form specifying the objective 674,994,260 shares and Right Offering under General Mandate basis 101,249,135 shares.

²The existing shareholders subscribed the newly issued ordinary shares (Rights Offering) in a form specifying the objective in a total amount of Baht 674,994,255 and the Board of Directors meeting resolved the allocation of the newly-issued ordinary shares for the increase of the registered capital under general mandate basis for in the amount not exceeding 20,049,334 shares and the existing shareholders subscribed the newly issued ordinary shares under general mandate basis a total amount of Baht 100,246,660. Therefore, the paid up capital of the Company increased in Baht 775,240,915.

5. History of Dividend Payments over the past 3 years

The Company's policy is to pay its dividend to shareholders at a rate approximately not lower than 50 percent of its net profit based in the Company's financial statements after deducted corporate income tax and after deducted statutory reserves each year, in case there is no need to use proceed in any other situation and the dividend payment meanwhile must not materially affect the Company's normal operations.

	2015	2016	2017
Dividend (Baht per share)	None	None	None

6. Company Organization and its Subsidiaries

Subsidiaries in the Group as of 31 December 2017 consist of Digital Dream Co., Ltd., Ad Asia Advertising (s) Pte. Ltd. and Foresee Co., Ltd. In this regard, the details of investment in subsidiaries are as follows:

Company name	Business Type	Paid up capital of the company	Percentage of shareholding (%)	Investment Value
1. Digital Dream Co. Ltd.	Regional operation headquarters offering business planning service and supporting Group Company	Baht 30,000,000	100	Baht 30,000,000
2. Ad Asia Advertising (S) Pte. Ltd. (Indirect subsidiary, control by Digital Dream Co., Ltd.)	Production and advertising services	SGD 397,260	100	SGD 397,260
3. Foresee Co., Ltd. ¹ (Indirect subsidiary, control by Digital Dream Co., Ltd.)	Production and advertising services	-	-	-
Associate <i>None</i>				

Remark ¹ Loss of control on 18 October 2017

Section 3

Financial information compared over the period of last 3 years

Due to the Company is on the process of preparing Financial Statement for the fiscal year ending 31 December 2017 and such Due to the Company is on the process of preparing Financial Statement for the fiscal year ending 31 December 2017 and such financial statement is not yet finalized, the Company thus cannot prepare the report of the Company's operating results for the year 2017. Moreover, the Company has just appointed the auditor to audit Financial Statement for the fiscal year ending 31 December 2017 in the 2018 Annual General Meeting of Shareholders on 30 April 2018. Therefore, the Company cannot present the information of Financial Statement for the fiscal year ending 31 December 2017.

In addition, the Company has not submitted the financial statement to the Stock Exchange of Thailand and the Office of Securities and Exchange Commission within the period of time as specified by the relevant regulations and notification. However, the Company expects to submit the financial statement of quarter 1/2017 within 30 September 2018.

The Company would like to inform the information of Financial Statement compared over the period of the year 2014 – 2016 as follows:

Statement of financial position

as of 31 December 2017

STATEMENT OF FINANCIAL POSITION	2017		2016 "Restated"		2015 "Restated"	
	Baht	%	Baht	%	Baht	%
ASSETS						
CURRENT ASSETS						
Cash and cash equivalents	1,000,769	1.52	10,852,904	12.46	125,569,120	25.72
Trade and other receivables						
- Related parties	389,500	0.59	-	-	11,518,787	2.36
- Other parties	2,697,920	4.09	6,231,374	7.16	140,546,639	28.78
Current portion of receivable from debt consolidation agreement	2,439,829	3.70	37,689	0.04	-	-
Work in progress	-	-	-	-	15,845,566	3.25
Current portion of long-term loans						
- Related parties	-	-	107,400	0.12	3,468,750	0.71
- Other parties	-	-	-	-	9,300,021	1.90
Non-current assets held for sale	-	-	1,704,683	1.96	-	-
Other current assets	3,800,509	5.77	3,522,103	4.04	10,491,690	2.15
Total Current Assets	10,328,527	15.67	22,456,153	25.79	316,740,573	64.87
NON-CURRENT ASSETS						
Deposits at financial institution pledged as collaterals	46,630,000	70.74	46,630,000	53.55	46,630,000	9.55
Receivables from debt consolidation agreement - net of current portion	2,585,803	3.92	3,731,167	4.29	-	-
Long-term loans to - net of current portion						
- Related parties	-	-	101,600	0.12	12,244,745	2.51
- Other parties	-	-	-	-	35,712,973	7.31
Investment in subsidiaries	-	-	-	-	-	-
Investment in associates	-	-	-	-	2,548,270	0.52
Other long-term investments	1,237,500	1.88	1,582,813	1.82	3,862,500	0.79
Investment in convertible bond	-	-	-	-	-	-
Advance payment for share subscription	-	-	-	-	-	-
Equipment	17,835	0.03	1,704,198	1.96	22,589,421	4.63
Intangible assets	258,526	0.39	666,206	0.77	3,550,001	0.73
Deferred income tax assets	-	-	-	-	9,918,594	2.03

STATEMENT OF FINANCIAL POSITION	2017		2016 "Restated"		2015 "Restated"	
	Baht	%	Baht	%	Baht	%
Other non-current assets						
- Withholding tax	276,338	0.42	2,806,263	3.22	17,383,484	3.56
- Others	4,583,848	6.95	7,396,171	8.49	17,117,391	3.51
Total Non-Current Assets	55,589,850	84.33	64,618,418	74.21	171,557,379	35.13
TOTAL ASSETS	65,918,377	100.00	87,074,571	100.00	488,297,952	100.00
LIABILITIES & SHAREHOLDER'S EQUITY						
CURRENT LIABILITIES						
Bank overdraft	44,984,100	68.24	34,385,065	39.49	-	-
Trade and other payables						
- Related parties	1,406,250	2.13	1,145,000	1.31	1,163,545	0.24
- Other parties	24,251,183	36.79	12,468,299	14.32	142,210,854	29.12
Current portion of payables from debt consolidation agreement	11,763,307	17.85	13,997,262	16.08	-	-
Short-term loans and accrued interest						
- Related parties	11,479,498	17.41	-	-	-	-
- Other parties	1,641,484	2.49	-	-	-	-
Advances received from customers	-	-	88,253	0.10	54,434,624	11.15
Accrued costs	-	-	-	-	315,405	0.06
Current portion of liabilities under finance lease contracts	1,141,111	1.73	3,194,320	3.67	2,072,677	0.42
Corporate income tax payable	-	-	-	-	41,141	0.01
Other current liabilities	5,762,937	8.74	6,305,975	7.24	16,555,629	3.39
Total Current Liabilities	102,429,870	155.39	71,584,174	82.21	216,793,875	44.40
NON-CURRENT LIABILITIES						
Payables from debt consolidation agreement - net of current portion	-	-	-	-	-	-
Liabilities under finance lease contracts - net of current portion	-	-	-	-	4,868,131	1.00
Employee benefit obligations	85,583	0.13	13,325,005	15.30	45,592,968	9.34
Provision for long-term demolition	334,296	0.51	334,296	0.38	4,000,000	0.82
Deferred income tax liabilities	156,000	0.24	125,062	0.14	151,808	0.03
Other non-current liabilities	-	-	-	-	1,428,956	0.29
Total Non-Current Liabilities	575,879	0.87	13,784,363	15.83	56,041,863	11.48
Total Liabilities	103,005,749	156.26	85,368,537	98.04	272,835,738	55.87
SHAREHOLDERS' EQUITY						
Share capital						
Authorized share capital	337,500,000	512.00	337,500,000	387.60	225,000,000	46.08
Issued and fully paid-up share capital	337,497,130	511.99	238,795,850	274.24	225,000,000	46.08
Premium (Discount) on share capital	(5,894,626)	(8.94)	80,962,500	92.98	80,962,500	16.58
Surplus (Deficit) from the changes in the ownership interest in subsidiaries	(225,647)	(0.34)	(225,647)	(0.26)	21,935,212	4.49
Retained earnings (Deficit)						
- Appropriated for legal reserve	11,250,000	17.07	11,250,000	12.92	11,250,000	2.30
- Unappropriated	(381,089,459)	(578.12)	(329,235,608)	(378.11)	(98,825,825)	(20.24)
Other components of shareholders' equity	1,375,230	2.09	158,939	0.18	(8,064,079)	(1.65)
Equity attributable to the equity holders of the parent company	(37,087,372)	(56.26)	1,706,034	1.96	232,257,808	47.56
Non - controlling interests	-	-	-	-	(16,795,594)	(3.44)
Total Shareholders' Equity	(37,087,372)	(56.26)	1,706,034	1.96	215,462,214	44.13
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	65,918,377	100.00	87,074,571	100.00	488,297,952	100.00

Statement of Comprehensive Income

As of 31 December 2017

STATEMENT OF COMPREHENSIVE INCOME	2017		2016 "Restated"	
	Baht	%	Baht	%
REVENUES				
Commission and services income	-	-	108,329,165	68.10
Gain on sales of fixed assets	372,487	1.66	1,780,910	1.12
Gain on sales of investments	3,516,435	15.67	32,297,633	20.30
Management fee income	-	-	10,942,517	6.88
Gain on settlement employee benefit	11,557,737	51.51	-	-
Other income	6,993,137	31.16	5,730,683	3.60
Total revenues	22,439,796	100.00	159,080,908	100.00
EXPENSES				
Cost of services	-	-	66,156,493	12.85
Administrative expenses	61,323,052	81.28	226,363,646	43.98
Doubtful accounts of receivables from related parties and other parties	11,654,211	15.45	94,048,865	18.27
Doubtful accounts of receivables from debt consolidation agreement (Reversal)	(4,521,737)	(5.99)	-	-
Doubtful account of loans to related parties and other parties (Reversal)	(4,167,150)	(5.52)	80,828,071	15.70
Doubtful accounts of advance payment for share subscription (Reversal)	(20,500,000)	(27.17)	42,737,367	8.30
Doubtful accounts of other deposits and deposit for investment	29,514,423	39.12	1,106,274	0.21
Impairment loss of investment in subsidiaries	-	-	-	-
Impairment loss of other long-term investments	500,000	0.66	8,115,427	1.58
Impairment loss of investment in convertible debentures (Reversal)	-	-	(6,238,746)	(1.21)
Finance costs	1,647,861	2.18	1,596,607	0.31
Total expenses	75,450,660	100.00	514,714,004	100.00
LOSS BEFORE SHARE OF LOSS FROM INVESTMENT IN ASSOCIATES AND INCOME TAX	(53,010,864)	-	(355,633,096)	-
Effect from loss of control in subsidiaries	-	-	131,744,648	-
Share of loss on investment in associates	-	-	(1,077,653)	-
LOSS BEFORE INCOME TAX	(53,010,864)	-	(224,966,101)	-
Income tax (expenses) income	-	-	(11,400,223)	-
LOSS FOR THE YEAR	(53,010,864)	-	(236,366,324)	-
Other comprehensive income (loss) - net of income tax				
Other comprehensive income to be reclassified to profit or loss in subsequent year				
Unrealized gain (loss) on changes in value of available-for-sale investments - net of income tax	123,750	-	(63,750)	-
Exchange differences on translation of financial statements in foreign currency	1,092,541	-	(1,471,246)	-
Adjust exchange differences on transaction of financial statements in foreign currency from disposal of the foreign operation to loss on exchange rate	-	-	9,758,014	-
Total other comprehensive income to be reclassified to profit or loss in subsequent year	1,216,291	-	8,223,018	-
Other comprehensive income not to be reclassified to profit or loss in subsequent year				
Defined benefit plan actuarial gain (loss) - net of income tax	1,157,013	-	556,176	-

STATEMENT OF COMPREHENSIVE INCOME	2017		2016 "Restated"	
	Baht	%	Baht	%
Total other comprehensive income not to be reclassified to profit or loss in subsequent year	1,157,013	-	556,176	-
Other comprehensive income (loss) - net of income tax	2,373,304	-	8,779,194	-
TOTAL COMPREHENSIVE INCOME (LOSS) FOR THE YEAR	(50,637,560)	-	(227,587,130)	-
Profit (Loss) for the year attributable to :				
Equity holders of the parent company	(53,010,864)	-	(231,922,193)	-
Non-controlling interest	-	-	(4,444,131)	-
	(53,010,864)	-	(236,366,324)	-
Comprehensive income (loss) for the year attributable to :				
Equity holders of the parent company	(50,637,560)	-	(222,186,765)	-
Non-controlling interest	-	-	(5,400,365)	-
	(50,637,560)	-	(227,587,130)	-
LOSS PER SHARE	(0.80)	-	(4.92)	-

Statement of cash flows

As of 31 December 2017

STATEMENTS OF CASH FLOWS	2017	2016 "Restated"
	Baht	Baht
Cash flows from operating activities		
Loss before income tax	(53,010,864)	(224,966,101)
Adjustments for		
Depreciation and amortization	940,023	6,637,448
Doubtful accounts of receivables from related parties and other parties	11,654,211	94,048,865
Doubtful accounts of receivable from debt consolidation agreement (Reversal)	(4,521,737)	-
Doubtful accounts of loans to related parties and other parties (Reversal)	(4,167,150)	80,828,071
Doubtful accounts of advance payment for share subscription (Reversal)	(20,500,000)	42,737,367
Doubtful accounts of other deposits and deposit for investment	29,514,423	1,106,274
Loss on declining of work in progress	-	4,149,610
Impairment loss of investment in subsidiaries	-	-
Impairment loss of investment in convertible debentures (Reversal)	-	(6,238,746)
Impairment loss of other long-term investments	500,000	8,115,427
Impairment loss of other non-current assets (Reversal)	32,935	(1,149,455)
Impairment loss of assets (Reversal)	(428,782)	1,516,854
Gain on sales of investments	(3,516,435)	(32,297,633)
Gain on sales of non-current assets held for sale	(369,187)	-
Gain from disposal and write-off on fixed assets	(3,300)	(1,398,544)
Loss from disposal and write-off on intangible assets	-	3,433,024
Loss on remission under sale and purchase agreement	-	2,310,013
Effect from loss of control in subsidiaries	-	(131,744,648)
Provision for employee benefit obligations	1,036,296	274,455
Gain on settlement employee benefit	(11,557,737)	-
Loss on provision for long-term demolition (Reversal)	-	(3,665,704)
Loss from write-off withholding tax	-	598,023
Loss from exchange differences on transaction of financial statement in foreign currency from disposal of the foreign operation	-	9,758,014
Unrealized (gain) loss on exchange rate	3,498,653	(1,132,221)
Share of loss from investment in associates	-	1,077,653
Dividend income	(33,750)	(38,250)
Interest income	(1,786,875)	(1,241,224)
Finance costs	1,647,861	1,596,607
Loss from operating activities before changes in operating assets and liabilities	(51,071,415)	(145,684,821)
Decrease (Increase) in operating assets		
Trade and other receivables	(8,048,228)	(97,261,423)
Work in progress	-	(34,956,654)
Receivables from debt consolidation agreement	3,264,960	-
Non-current assets held for sale	2,073,840	-
Other current assets	(29,792,829)	(5,384,900)
Other non-current assets	2,779,389	9,599,282
Increase (Decrease) in operating liabilities		
Trade and other payables	13,504,239	134,189,125
Payables from debt consolidation agreement	(2,233,954)	-
Cash paid for employee benefit obligations	(1,724,717)	(281,302)
Advances received from customers	-	(1,429,303)
Accrued costs	-	(82,265)

STATEMENTS OF CASH FLOWS	2017	2016
	Baht	"Restated" Baht
Other current liabilities	(543,039)	(889,117)
Other non-current liabilities	-	(937,422)
Cash generated (paid) from operations	(71,791,754)	(143,118,800)
Interest paid	(1,089,129)	(1,350,376)
Income taxes paid	(131,452)	(4,380,277)
Income taxes return	2,661,376	5,169,755
Net Cash Used in Operating Activities	(70,350,959)	(143,679,698)
Cash flows from investing activities		
Proceeds from interest received	876,913	1,257,332
Proceeds from dividend income	33,750	38,250
Proceeds from loan to related parties	209,000	4,325,208
Cash paid for loan to related parties	-	(370,968)
Proceeds from loan to other parties	8,800,000	6,266,478
Cash paid for loan to other parties	(5,548,676)	(41,463,461)
Proceeds from advance payment for share subscription	20,500,000	-
Cash paid for advance payment for share subscription	-	(42,737,367)
Proceeds from sales of investments	-	16,582,221
Cash paid from loss of control in subsidiaries	(166,817)	-
Cash paid for purchase of investment in subsidiaries	-	-
Cash paid for purchase of other long-term investments	-	(1,000,000)
Proceeds from sale of equipments	-	4,894,595
Cash paid for purchase of equipments	(17,500)	(826,416)
Cash paid for purchase of intangible assets	(87,000)	(2,061,428)
Net Cash Provided by (Used in) Investing Activities	24,599,670	(55,095,556)
Cash flows from financing activities		
Increase in bank overdrafts	10,599,035	34,385,586
Decrease in liabilities under finance lease contracts	(362,576)	(1,538,484)
Proceeds from long-term loan from related parties	11,181,055	31,403,300
Proceeds from long term loan from other parties	1,544,945	-
Proceeds from non-controlling interests	-	7,468,813
Proceeds from increase in share capital	11,844,154	13,795,850
Net Cash Provided by Financing Activities	34,806,613	85,515,065
Effects from translation of financial statements in foreign currency	1,092,541	(1,456,027)
NET DECREASE IN CASH AND CASH EQUIVALENTS	(9,852,135)	(114,716,216)
Cash and cash equivalents at beginning of the year	10,852,904	125,569,120
CASH AND CASH EQUIVALENTS AT END OF YEAR	1,000,769	10,852,904

Supplementary Disclosure of Cash Flow Information

Non-cash items

1. The Company transfer non-current assets held for sale from equipment, intangible assets and other non-current assets	-	1,704,683
2. The Company transfer receivables from debt consolidation agreement from receivables and loans to related parties net of allowance for doubtful accounts	-	3,768,855
3. The Company transfer payables from debt consolidation agreement from payables and loans from related parties	-	13,997,262

The Ninth Towers Grand Rama9 (Tower A) 36th Floor

